#### TRAILER TRAIN COMPANY

IOI NORTH WACKER DRIVE · CHICAGO, ILLINOIS 80808 (312) 853-3223

DIRECT LINE: (312)984-3821

T. D. MARION

DIRECTOR-EQUIPMENT FINANCING EC 23 1995

AND ASSISTANT TREASURER

INTERSTATE COMMERCE COMMISSION Cember 20, 1985

No. 5-357A040

Honorable James H. Bayne

Secretary

Interstate Commerce Commission

Washington, DC 20427 Date DEC 2 3 1985

ICC Washington, D.C.

Dear Mr. Bayne:

Submitted herewith for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are five (5) executed copies of the following document:

Manufacturing Agreement Supplement No. 2 dated as of December 16, 1985, a secondary document, supplementing a Manufacturing Agreement dated as of May 7, 1985 between Thrall Car Manufacturing Co. and Trailer Train Co.

Parties to this transaction are as follows:

Trailer Train Company (Purchaser) 101 North Wacker Drive Chicago, Illinois 60606

Thrall Car Manufacturing Company (Manufacturer) 26th & State Street Chicago Heights, Illinois 60411

The general description of the equipment is as follows:

AAR No. Mechanical of TYPE Designation Units Marked\* Numbered 5-platform artic-FC 20 62120-62139 ulated double-(100 wells) stack containerwell cars, Contract T-1285-T

\* All units will have marked on each side the following legend, "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

Honorable James H. Bayne December 20, 1985 Page Two

Enclosed is our check in the amount of \$10.00 to cover filing fees. Prior recordations relating to this Supplement No. 2 being recorded are as follows:

- (1) Manufacturing Agreement dated May 7, 1985; recorded October 2, 1985, at 12:45 p.m., recordation number 14797, and
- (2) Manufacturing Agreement Supplement No. 1 dated August 20, 1985; recorded October 2, 1985 at 12:45 p.m., recordation number 14797-A.

A short summary of the Manufacturing Agreement Supplement No. 2 to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 2 covering 20 5-platform container-well cars numbered 62120-62139.

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copies to the undersigned or bearer.

Very truly yours,

V. D. Marion

T. D. Marion

Director - Equipment Financing and Assistant Treasurer

Enclosures

TDM: kkb

MANUFACTURING AGREEMENT SUPPLEMENT #2, dated as of December 16, 1985, between THRALL CAR MANUFACTURING COMPANY (the "Manufacturer") and TRAILER TRAIN COMPANY (the "Company").

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of May 7, 1985, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, The parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

THRALL CAR MANUFACTURING COMPANY

By:

George S. mohally.

(Corporate Seal)

Attest:

Assistant Secretary

TRAILER TRAIN COMPANY

ву

Vice President & Treasurer

(Corporate Seal)

Attest:

Assistant Secretary

STATE OF ILLINOIS, )
COUNTY OF Look )

On this 20<sup>TH</sup> day of December, 1985, before me personally appeared GEORGE S McNANY, to me personally known, who, being by me duly sworn, says that he is a Vice President of THRALL CAR MANUFACTURING COMPANY, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jena Lonez Notary Public

(Notarial Seal)

STATE OF ILLINOIS, )

COUNTY OF COOK, )

On this day of December, 1985, before me personally appeared R. E. Zimmerman, to me personally known, who, being by me duly sworn, says that he is the Vice President and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Law & Shurber Notary Public

(Notarial Seal)

### ANNEX A TO MANUFACTURING AGREEMENT SUPPLEMENT #2

## THRALL CAR MANUFACTURING COMPANY (Manufacturer)

# TRAILER TRAIN COMPANY (Company)

#### ITEM 1:

Type*	Qty	Company Car Numbers (Including)	Unit Purchase Price	Total Purchase Price	Month(s) of Delivery	Spec. (Contract Number)
DTTX	20	62120-62139	\$142,336 (\$28,467.20 per well)	\$2,846,720	Dec. '85	T-1285-T

ITEM 2: December 31, 1985

ITEM 3: January 31, 1986

ITEM 4: 26th and State Street, Chicago Heights, Illinois 60411

\* 5-unit Articulated Container Well Cars, Specification #FC-100-265-115-A dated 8/15/84, revised 3/25/85, Drawing 4SK-841010-A revised 2/8/85.